

Consumer's Name \_\_\_\_\_

**BIOPSYCHOSOCIAL HISTORY & ASSESSMENT**  
**(Consumers- Age 18-years-old and older)**

\*Please complete to the best of your ability the information below regarding you or the person you are seeking services for.

**SECTION 1: GENERAL INFORMATION:**

Name of person who is completing this form: _____		Relationship to Consumer: _____	
Consumer's Name: _____		Today's Date: _____	
Address: _____			
City: _____		State: _____	Zip Code: _____
How long has the consumer lived at this address: _____		Phone Number: _____	
Email Address: _____			
Consumer's D.O.B.: _____		Gender: Male / Female / Transgender / Non-Binary / Other: _____	
Preferred Pronoun: He / She / They / Other: _____			
Consumer's SS#: _____			

**Who should be contacted if there is an emergency?**

Emergency Contact's Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

Relationship to Consumer \_\_\_\_\_

**Who referred consumer for services?:**    Family member    Friend    Doctor    Insurance Company    Phone Book    Internet  
 Other \_\_\_\_\_

**Presenting Problem/Recent Stressor(s)** - What are the main reason(s) that you are seeking services for yourself/consumer at this time?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SECTION 2: CHIEF COMPLAINTS:** Place a checkmark next to all symptoms below that help explain the problems that you/consumer are experiencing at the present time.

- Abuse (Physical/Sexual/Emotional)
- Aggressive or violent behavior
- Anger issues
- Bladder or bowel control problems
- Complaints about school behavior
- Criminal behavior/Involved with probation or parole
- Cruelty/Harm to animals
- Depression, Sadness or feeling down
- Developmental Delays (Delays in learning, growth, speech, social)
- Drug Use/Alcohol Use
- Easily Distracted
- Eating problems (Not eating enough/Overeating)
- Fatigue/Feeling tired/Lack of energy
- Fear of "going crazy"
- Fear of losing control
- Feeling disconnected from your body
- Flashbacks

Consumer's Name \_\_\_\_\_

- Gambling
- Hopelessness
- Housebound (Does not want to leave the house)
- Hyperactivity (Full of energy all day long)
- Identity issues (Confusion about who you are or want to be)
- Impulsive behavior (Does not think before acting)
- Irritability (Often acts miserable and complains a lot)
- Loss of a loved one, Loss of a relationship, Grief Issues
- Lying
- Mood swings
- Nervousness (Worrying/Anxiety)
- Nightmares
- Numerous physical complaints (Complains about feeling sick)
- Obsessive thoughts (Cannot stop thinking about something no matter how much you try not to)
- Panic Attacks
- Paranoia (Extreme fear or distrust of others)
- Poor grades
- Poor hygiene/Self-care (Problems with bathing and keeping body clean)
- Problems concentrating
- Problems getting along with others/making and keeping friends
- Problems remembering things
- Racing thoughts
- Recent trauma (Please specify): \_\_\_\_\_
- Relationship (Marriage/Significant other) or family conflict
- Seeing or hearing things that other people cannot see/hear
- Self-harm such as cutting/burning self
- Setting fires
- Severe or chronic pain
- Sexual Issues
- Sleep problems (Increased or decreased need to sleep)
- Stealing
- Tobacco use
- Other \_\_\_\_\_

**SECTION 3: PSYCHIATRIC/MENTAL HEALTH ASSESSMENT:**

1. Are you (or the consumer) currently receiving mental health treatment with this agency or through another agency?  
 Yes  No  
If yes, please explain what other services you are currently receiving.

\_\_\_\_\_  
\_\_\_\_\_

2. Have you (or the consumer) ever had counseling services before?  Yes  No  
If yes, please list where and when.

\_\_\_\_\_  
\_\_\_\_\_

3. Have you (or the consumer) ever been hospitalized for mental health problems before?  Yes  No  
If yes, please list where and when.

\_\_\_\_\_  
\_\_\_\_\_

4. Have you (or the consumer) ever been diagnosed with a mental health condition?  Yes  No

Consumer's Name \_\_\_\_\_

If yes, please list the diagnosis/diagnoses and who made the diagnosis/diagnoses.

\_\_\_\_\_

\_\_\_\_\_

5. Have you (or the consumer) ever spent time in a residential treatment facility or another long term treatment facility?  Yes  No If yes, please list where and the dates that you were in treatment.

\_\_\_\_\_

\_\_\_\_\_

6. Have you (or the consumer) ever had thoughts that you wanted to harm or kill yourself?  Yes  No  
If yes, are these thoughts that you have had recently? If yes to either question, please explain:

\_\_\_\_\_

\_\_\_\_\_

7. Have you (or the consumer) ever had thoughts that you wanted to harm or threaten someone else?  Yes  No  
If yes, are these thoughts that you have had recently? If yes to either question, please explain:

\_\_\_\_\_

\_\_\_\_\_

8. Have you (or the consumer) ever cut, burned or injured yourself in a way that was not an accident?  Yes  No  
If yes, please explain and note if is this a current concern:

\_\_\_\_\_

\_\_\_\_\_

**SECTION 4: BRIEF FAMILY HISTORY:**

1. Do you (or the consumer) have any family members who suffer from mental health problems?  Yes  No  
If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

2. Do you (or the consumer) have any family members who suffer from drug and/or alcohol problems?  Yes  No  
If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

3. Do you (or the consumer) have any family members who have committed suicide?  Yes  No  
If yes, please explain:

\_\_\_\_\_

\_\_\_\_\_

4. Are there any concerns regarding family members (either living or deceased) that may be impacting you (or the consumer) at the present time?  Yes  No If yes, please explain.

\_\_\_\_\_

\_\_\_\_\_

**SECTION 5: MEDICAL SCREENING: PERSONAL AND FAMILY MEDICAL HISTORY:**

1. Have you (or the consumer) been diagnosed with any medical conditions?  Yes  No

Consumer's Name \_\_\_\_\_

If yes, please list all current medical conditions.

---

---

2. On average, how many hours of sleep do you (or the consumer) get per day/night?

- Less than 6 hours
- 6 - 8 hours
- More than 8 hours

3. Do you (or the consumer) take any medication(s)?  Yes  No

If yes, please list the current medication name(s), dosage, how often you take the medication, who is prescribing the medication, and what you are taking the medication for.

---

---

---

4. Do you (or the consumer) have any allergies that you know of?  Yes  No If yes, please list.

---

---

**SECTION 6: ADDICTION HISTORY:**

1. When was the last date you (or the consumer) drank alcohol? What did you drink and how much did you drink?

---

---

2. What do you usually drink, how much do you drink and how frequently are you/were you (or the consumer) drinking alcohol?

---

---

3. How old were you (or the consumer) when you first started drinking alcohol?

---

---

4. Have you (or the consumer) ever used drugs? If yes, list what specific drugs and how much do you use?

---

---

5. When was the last date you (or the consumer) used drugs? What did you use and how much did you use?

---

---

6. How frequently are you/were you (or the consumer) using drugs?

---

---

7. How old were you (or the consumer) when you first started using drugs?

---

---

Consumer's Name \_\_\_\_\_

8. Is there any other behavior that you believe you do in excess or are concerned about?  Yes  No

If yes, please explain.

\_\_\_\_\_

9. Have any of the above behaviors listed in questions 1-8 impacted your (or the consumer's) relationships with family and friends?  Yes  No If yes, please explain:

\_\_\_\_\_

10. Have any of the above behaviors listed in questions 1-8 impacted your (or the consumer's) ability to perform your responsibilities at work, home and/or school?  Yes  No If yes, please explain.

\_\_\_\_\_

**SECTION 7: TRAUMA HISTORY:**

1. Have you (or the consumer) ever been physically, sexually, emotionally, verbally abused or neglected as a child?

Yes  No If yes, please explain.

\_\_\_\_\_

2. Have you (or the consumer) ever physically, sexually, emotionally, verbally abused or neglected a child(ren)?

Yes  No If yes, please explain.

\_\_\_\_\_

3. Have you (or the consumer) ever been charged with physically, sexually, emotionally, verbally abusing, neglecting or assaulting others?  Yes  No If yes, please explain.

\_\_\_\_\_

4. Are you now or have you (or the consumer) ever been in a relationship where you were physically, sexually, emotionally or verbally abused?  Yes  No If yes, please explain.

\_\_\_\_\_

5. Have you (or the consumer) ever witnessed physical, sexual, emotional or verbal abuse?  Yes  No

If yes, please explain.

\_\_\_\_\_

6. Have you (or the consumer) ever witnessed or experienced domestic violence or any other type of violence?

Yes  No If yes, please explain.

\_\_\_\_\_

7. Have you (or the consumer) ever witnessed or experienced any other type of traumatic event?  Yes  No

If yes, please explain.

\_\_\_\_\_

Consumer's Name \_\_\_\_\_

**SECTION 8: LEGAL ASSESSMENT:**

1. Have you (or the consumer) ever been charged with a summary offense, misdemeanor, felony, etc.?

Yes  No If yes, please explain.

\_\_\_\_\_

2. Do you (or the consumer) have any pending charges?  Yes  No If yes, please explain.

\_\_\_\_\_

3. Are you (or the consumer) currently on probation/parole?  Yes  No If yes, please explain.

\_\_\_\_\_

**SECTION 9: FAMILY ASSESSMENT:**

1. What City/State were you (or the consumer) born and raised?

\_\_\_\_\_

2. Who raised you (or the consumer)? (Biological parents/Grandparents/Foster Care, etc.)

\_\_\_\_\_

3. Do you (or the consumer) have any brothers/sisters? If yes, please list names and ages.

\_\_\_\_\_

4. Do you (or the consumer) have any children? If yes, please list names, ages and where they reside.

\_\_\_\_\_

5. What is your (or the consumer's) current relationship status?

Please Circle: Married Single Divorced Separated Widowed

**SECTION 10: LIVING SITUATION:**

1. Who do you (or the consumer) live with currently? Please list ALL household members, their relationship to you (or the consumer) and how well you get along.

\_\_\_\_\_

\_\_\_\_\_

2. Have you (or the consumer) had multiple changes in living situations throughout your life?  Yes  No  
If yes, please explain.

\_\_\_\_\_

3. Have you (or the consumer) ever lived with someone who was suffering from a mental illness?  Yes  No

Consumer's Name \_\_\_\_\_

If yes, please explain.

\_\_\_\_\_  
\_\_\_\_\_

4. Have you (or the consumer) ever lived with someone who has a drug/alcohol problem?  Yes  No

If yes, please explain.

\_\_\_\_\_  
\_\_\_\_\_

5. Have you (or the consumer) ever been homeless?  Yes  No If yes, please explain.

\_\_\_\_\_  
\_\_\_\_\_

**SECTION 11: PERSONAL ASSESSMENT:**

Leisure Activity:

1. What are you (or the consumer) good at? What do other people tell you that you are good at?

\_\_\_\_\_  
\_\_\_\_\_

2. What do you think your (or the consumer's) strengths are? What do other people tell you that your strengths are?

\_\_\_\_\_  
\_\_\_\_\_

Sexuality and Gender: (Please complete if you feel comfortable)

1. What is your (or the consumer's) identified gender?

Please Circle: Male Female Transgender Non-Binary Other

2. How do you (or the consumer) identify your sexual orientation?

Please Circle: Heterosexual Homosexual Bi-Sexual Asexual

**SECTION 12: VOCATIONAL/EDUCATIONAL HISTORY:**

1. What is the highest level of schooling you (or the consumer) have completed?

Please Circle: High School Diploma/GED Associate's Bachelor's Master's Other

2. Are you (or the consumer) currently working?  Yes  No

If yes, please explain what you do and if you are working part-time or full-time.

\_\_\_\_\_  
\_\_\_\_\_

I verify all information is truthful to the best of my knowledge (please sign below):

\_\_\_\_\_  
Consumer's Signature

\_\_\_\_\_  
Date

**STAFF USE ONLY**

I verify I reviewed the above information:

\_\_\_\_\_  
Staff Signature

\_\_\_\_\_  
Date

Printed Name of Clinician Reviewing this form \_\_\_\_\_

\_\_\_\_\_  
Staff Signature

\_\_\_\_\_  
Date

Printed Name of Clinician Reviewing this form \_\_\_\_\_